

CIC Private Debt announces the launch of “CIC Debt Fund 4” and a first closing at €165m

CIC Private Debt announces - thanks to the renewed confidence of its institutional subscribers - the first closing of its 4th Senior Mid Cap Debt fund at €165m in December 2021. The target for the fund is €450m.

CIC Debt Fund 4 is the successor to CIC Debt Fund 1, 2 and 3. Deployed since 2013, these funds have financed more than 180 French SMEs and SMIs with EBITDA generally between €10m and €50m, for a total invested amount of €1.85bn. CIC Debt Fund 4 will remain focused on senior financing of French companies for their ownership changes, organic and external growth operations.

Like the three previous vintages, CIC Debt Fund 4 offers a relevant risk/return profile, based on a conservative approach to risk and a high level of granularity. The implementation of this strategy should continue to be supported by a large multi-channel deal flow, enhanced by a privileged partnership with CIC's corporate finance teams.

The team led by Alexis Drouillot is made up of 8 people, including 6 investors. In accordance with CIC Private Debt's ESG policy, CIC Debt Fund 4 integrates environmental, social and governance issues into its operations.

About CIC Private Debt:

Founded in 2003, CIC Private Debt today manages €2.6 billion on behalf of institutional and private investors. CIC, a historical sponsor, continues to invest in the funds managed by CIC Private Debt. CIC's investment in the platform represents today 6% of assets under management.

The management team consists of 27 investors based in Paris and London.

As a leading player in disintermediated financing for European SMEs and SMIs, the management company is regulated by the AMF and is AIFM approved.

With more than 18 years of presence on the market, the management team has developed a multi-sourcing deal flow (investment funds, M&A advisors, financing advisors and specialised banking teams) which stands out by virtue of a proprietary part arising from a close business relationship with CIC and Crédit Mutuel.

Since its creation, CIC Private Debt has made more than 380 investments.

Through its ESG policy, the CIC Private Debt team integrates environmental, social and governance issues into every aspect of its business. From the ESG strategy for investments to the creation of the CIC Private Debt Foundation, CIC Private Debt is aware of its responsibility towards extra-financial issues. The management company is a signatory of the Principles for Responsible Investment (PRI), the France Invest Charter of Commitment and the Gender Charter and the International Climate Initiative (iCi).

www.cic-privatedebt.eu

CONTACT – INVESTOR RELATIONS

CIC PRIVATE DEBT

Sylvie GARCIN

Sylvie.garcin@cic.fr

+33 1 53 48 24 16